



Foresight workshop London, October 7, 2016

Future priorities for TempAg

nutrient cycling

Delivering assessments for policy, industry and society needs

Jean-François Soussana INRA, Paris, France



Policy, industry and society needs

 With global changes happening rapidly, the long-term consequences of policies are often unclear

 Numerous foresight studies on agriculture, food security and land use in past years

Foresight studies: explore alternative future vs. Business As Usual

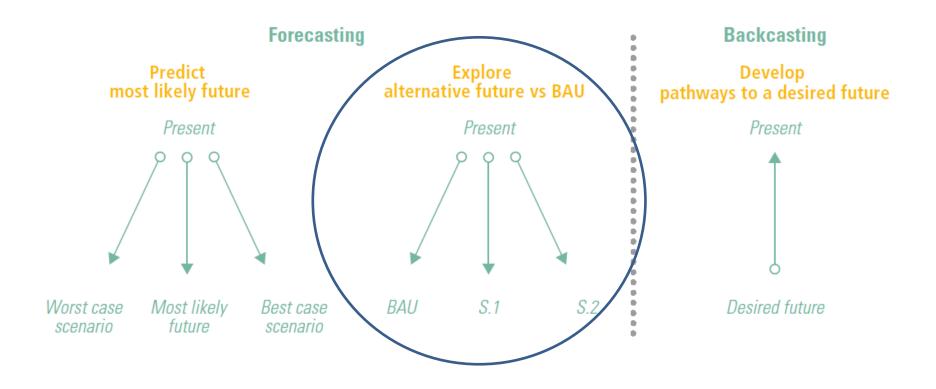


Figure 3. Drivers and alternative assumptions for 2050

Drivers	Alternative assumptions for 2050									
Global Context	Sustainable and cooperative world	Regionalization energy transition			Economic and political fragmentation		Conventional development by market forces		у	Non-State actors
Climate Change	Stabilization of glo	obal warm	ning Moderate warming			Runaway climate change				
Food Diets	Transition to diets be on ultra-processe products							gional diversity of diets and food systems		
Urban – Rural Relationships	Large metropol region	litan	Multilocal and multi-active households in rural–urban archipelagos		eholds in	Rural areas integrated within urban networks through value chains		Urban fragmentation and counter-urbanization		
Farm Structures	Marginalized farms for a livelihood survival	Hit-an strateo agro-inve	gy for	but c	ependent farms it commercial dependency Farms pro goods and to surrou commu		services inding	vices cooperatives ing emphasizing		
Livestock Systems	Backyard livestock	int	ensive livestock h local resources intensive with im		ntional Agro-ecological livestock -stock on land in nported nergy with agricu urces or urbanizatio		sy- lture	Livestock on marginal land		
Cropping Systems	Collapse of cropp systems	ing	g Conv intens			Sustainable intensification		Agro-ecology		



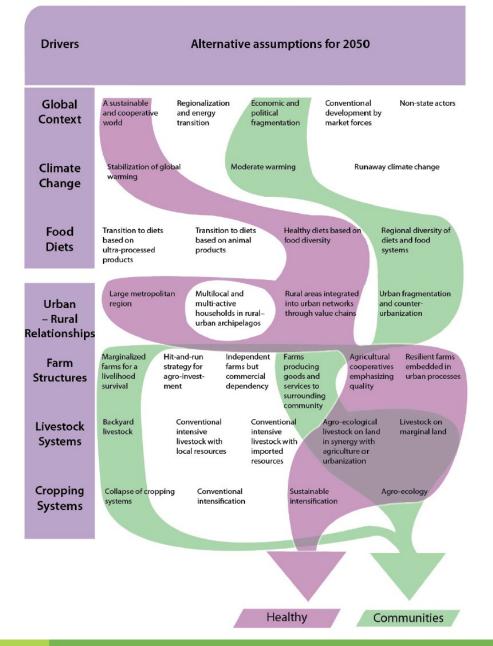
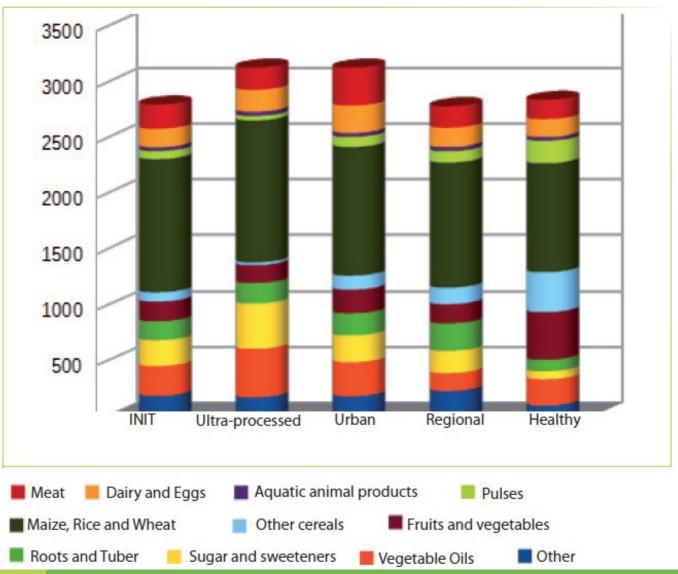




Figure 4. Average world food diets in the initial 2010 situation and by 2050 under the various hypotheses for the futur of food diets(kcal/capita/day)





Policy, industry and society needs

Numerous foresight studies in past years

 Policy targets, industry targets and societal targets may differ

- However, there are universally agreed international targets:
 - Sustainable Development Goals (SDGs)
 - Paris agreement on climate (NDCs)

Agriculture and the SDGs













13 CLIMATE













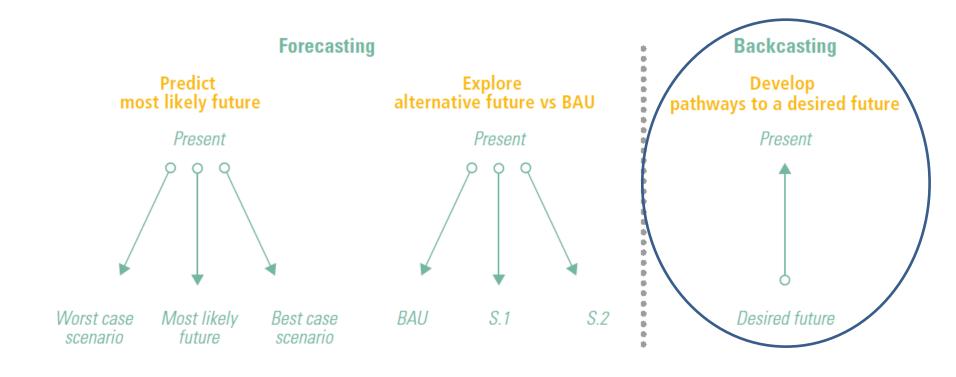




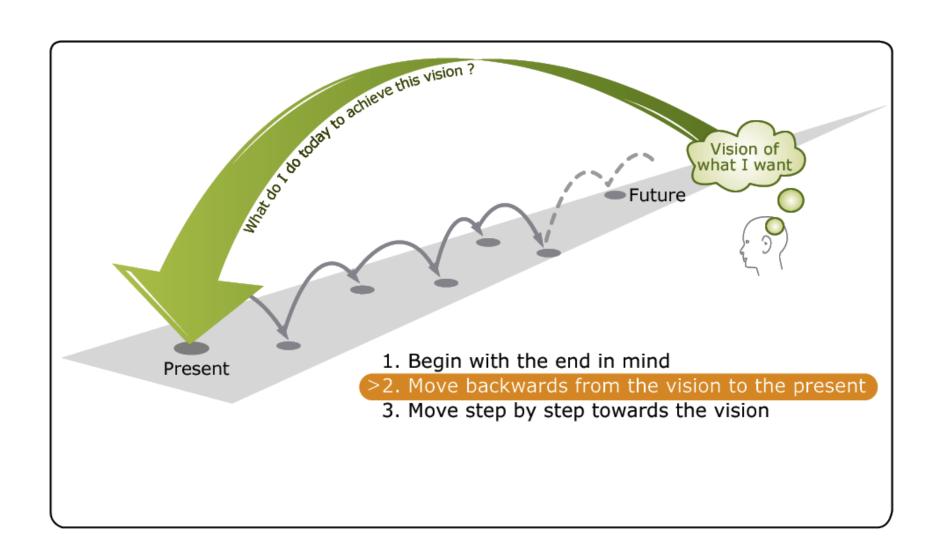




Developing pathways to a desired future



Backcasting to reach sustainability targets



Some possible sustainability indicators for agriculture and food systems and corresponding SDGs

CATEGORY	Possible indicators	Dimension	SDG
OUTPUT	Total population, total food consumption, food consumption per capita, total food production, percentage of population below minimum level of dietary energy consumption, percentage of overweight and obese	Food security and nutrition	SDG1, SDG2, SDG3, SDG12
	Agriculture and food chain GDP, farmers' income, proportion of farmers living poverty line, number of people active in agriculture and food chains	Economic development, Poverty alleviation/ Resilience	SDG1, SDG8, SDG9, SDG10
WASTE	Food waste and losses as percentage of production	Efficiency	SDG2, SDG12
RESOURCES	Total agricultural area, agricultural land productivity, water use efficiency, nitrogen use efficiency, energy use efficiency		s, SDG7, SDG12, , SDG14, SDG15
WASTE	N and P losses from leaching and runoff	Environment SDG12,	SDG2, SDG6, , SDG14, SDG15
POLLUTION	Net GHG emissions from the agricultural sector, degraded agricultural land, biodiversity loss, not collected solid farm waste (plastic etc.)		32, SDG3, SDG6, , SDG13, SDG15

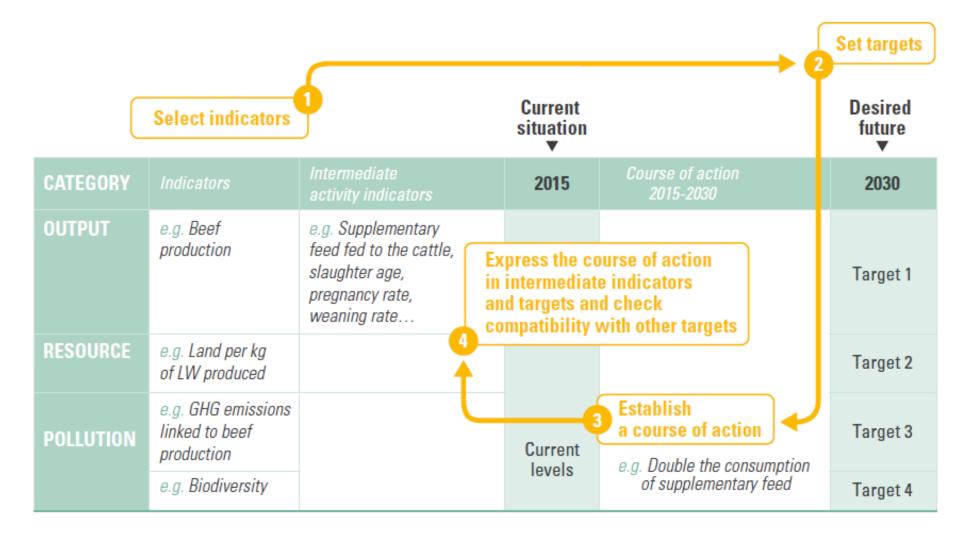
(Ag. Transformation Pathways Initiative, 2016)

National targets (Uruguay)

Table 3. Environmental targets for Uruguay beef production addressing climate change, biodiversity and nitrogen pollution

Issue	Metrics	Baseline	Change	2030	Baseline to 2030
Production	kg LW/ha/year	102	7 25%	128	
Carbon footprint	kg CO ₂ /kg LW	20.8	25 %	15.5	
Nitrogen	kg N/kg LW	66	27 %	48	
Biodiversity	beef area (million ha)	11.1	→ ≈ 0%	11.1	

The backcasting approach for agricultural transformation pathways



(Ag. Transformation Pathways Initiative, 2016)

Suggested strategy for the transformation of the beef sector in Uruguay

PRODUCTIVITY	BIODIVERSITY	CLIMATE	NUTRIENTS
 Target +25% productivity at farm gate 	 Target Native forest conservation 	• Target -25% kg CO ₂ /kg LW	• Target -27% kg N / kg LW
 Roadblocks Lack of technology transfer capacity Lack of labor skills Farmer attitude and age Farm infrastructure and water access R&D 	 Roadblocks Stakeholders interests Knowledge adoption and diffusion R&D 	 Roadblocks R & D Cultural factors such as breed preference Lack of financial incentives Knowledge adoption and diffusion Farmer training 	 Roadblocks Enforcement of existing regulations Knowledge adoption and diffusion Farmer training Stakeholders interests Inter-institutional coordination R&D
Levers to overcome roadblocks	Levers to overcome roadblocks	Levers to overcome roadblocks	Levers to overcome roadblocks
 Lever 1: Inter-institutional framework for technology transfer Lever 2: Training programs (farmers) Lever 3: Incentives to improve infrastructure, adopt better management practices and reduce financial risks 	 Lever 1: Forest law based on incentives (1987) Lever 2: Grazing management practices Lever 3: Stewardship and environmental values 	 Lever 1: Research to improvefeed conversion efficiency (genetics) Lever 2: Increased market reach and value for Uruguayan beef Lever 3: Data on GHG emissions and carbon footprint. 	 Lever 1: Regulations on water quality standards and soil use and management practices (Water and soils law - 1981) Lever 2: Inter-institutional coordination on water quality at the watershed level Lever 3: Farmer best management practices Lever 4: Incentives for adoption of new technology

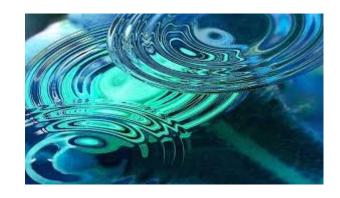
(Ag. Transformation Pathways Initiative, 2016)

Why are strategies not enough?

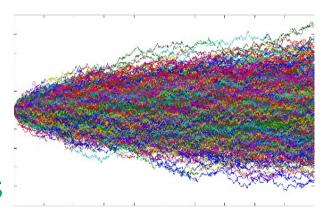
Gaps and bias in national statistics



 Non intentional effects and feedback loops



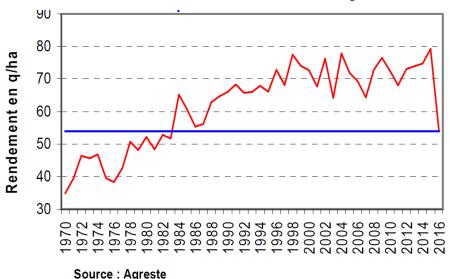
 Stochasticity (price volatility, climatic variability, biotic risks)

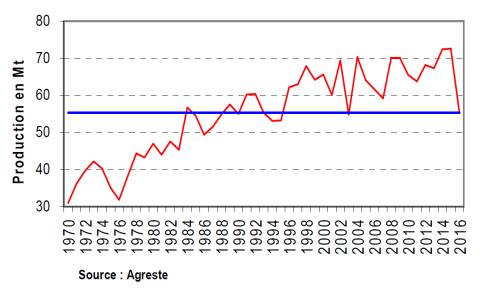


We need to monitor and assess changes

Wheather stochasticity: 2016 crop harvest in France

A 30% decline in wheat yield and a 20% drop in cereal production





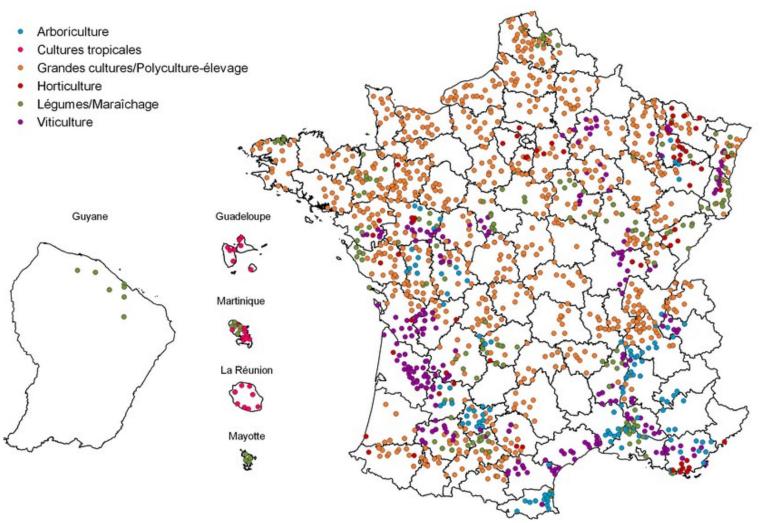
A series of climate hazards:

Warm winter and early crop development
Cold during wheat flowering, impairing grain formation (meïosis)
Excess water in May-June: anoxic conditions and local flooding
Heavy fungal disease pressure, more fungicides used
Low solar radiation reducing grain filling
Heat and drought in July and August, affecting summer crops (e.g. corn)



Observational data: farm networks

French 'Dephy' farm network. Target: 50%reduction in pesticide use Very few farms are successful (e.g. mixed crop/grass systems)





Delivering resilient
Agricultural
Production Systems

(Multiple spatiotemporal level) Optimising land management for food production & other ecosystem services

(Landscape level)

Sustainably improving food productivity

(Farm/Enterprise level)

New Zealand

France/Sweden

Netherlands

Enhancing
sustainability metrics,
frameworks and tools
for future-proofing
agricultural decision
making at multiple
levels

Optimising synergies between agricultural production and ecosystem services

Addressing yield gaps, resource use efficiencies and environmental impact

"WHILE DOING THE RESEARCH, KEEP IN MIND THERE ARE ONLY TWO KINDS OF FACTS... THOSE THAT SUPPORT MY POSITION... AND INCONCLUSIVE."



Policy, industry, society targets

Frameworks & metrics of sustainability

PA1, PA2, PA3

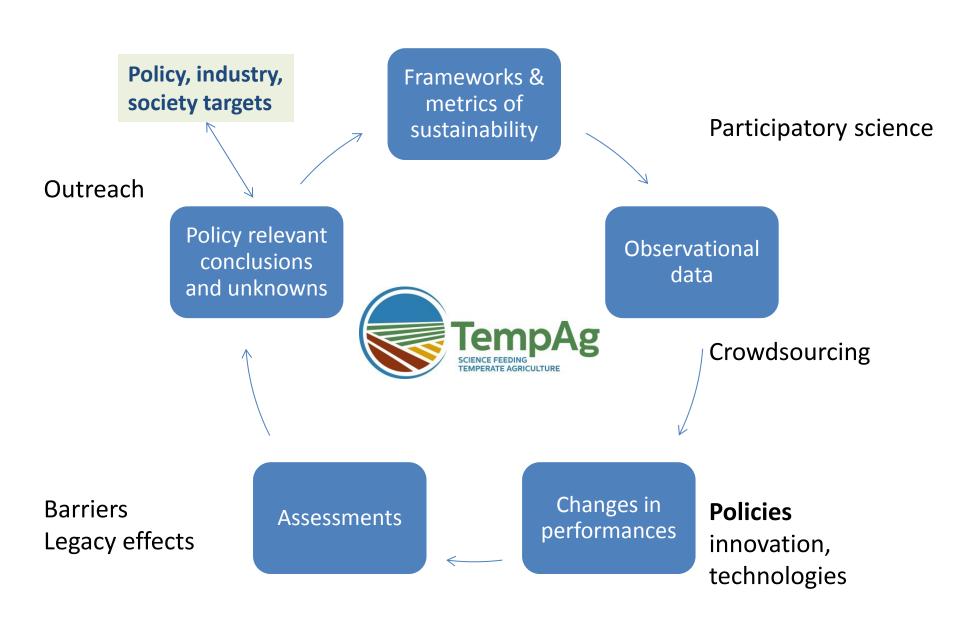
Policy relevant conclusions and unknowns



Observational data

Assessments

Changes in performances



FACCE JPI sustainable intensification network





Frameworks & metrics of sustainability

Participatory science

Outreach

Policy relevant conclusions and unknowns



Observational data

Crowdsourcing

Barriers Legacy effects

Assessments

Changes in performances

Policies, innovation, technologies

FACCE JPI sustainable intensification network





Frameworks & metrics of sustainability

Participatory science

Outreach

Policy relevant conclusions and unknowns



Observational data

Crowdsourcing

Risks (abiotic & biotic) and resilience

Barriers Legacy effects

Assessments

Changes in performances

Policies, Innovation, Technologies,

Food losses & wastes



Thank you for your attention!





What is needed to make temperate food systems sustainable?



Tim Benton

UK Champion for Global Food Security & Professor of Ecology, University of Leeds

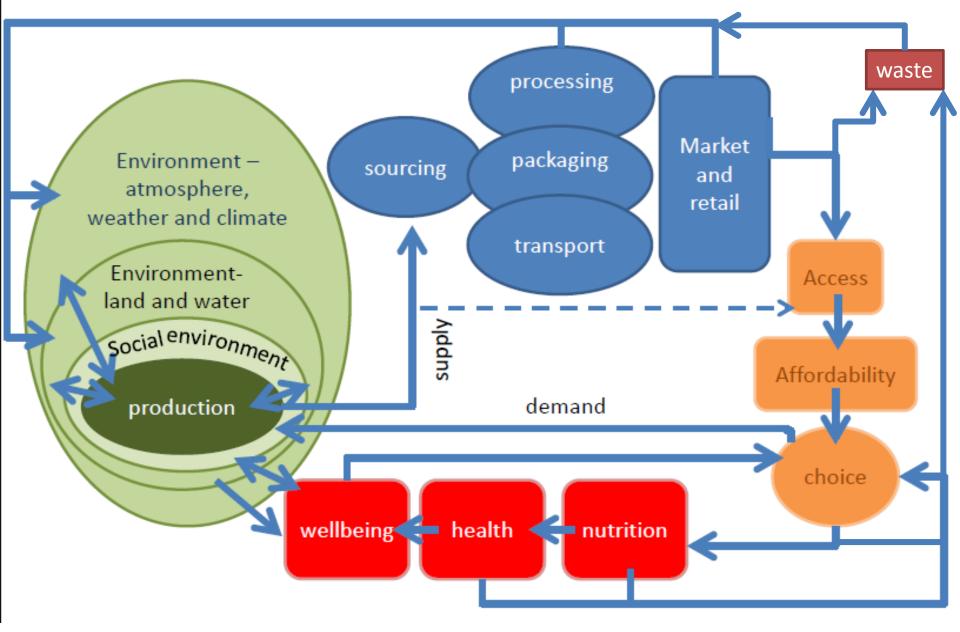
tim.benton@foodsecurity.ac.uk

@timgbenton





THE FOOD SYSTEM AND SYSTEMIC RISK



Sustainability implies consideration of health & wellbeing in "social dimension"



Evolving challenges



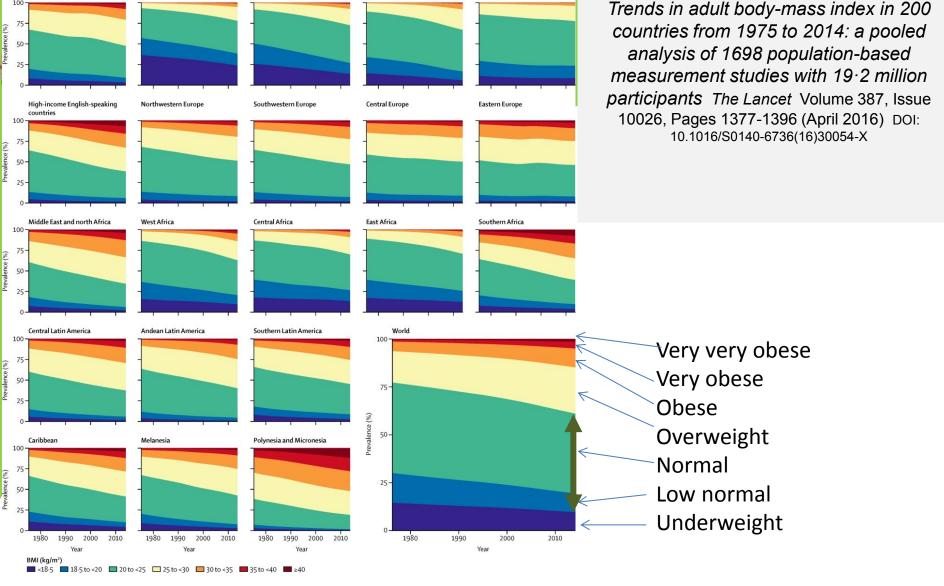
Foo BAU

- Continuing trends for "ever more, ever more cheaply"
- Lots more food; more waste and ill health
- Needs more water
- Causes more climate change
- Creates greater need for BECCS
- More competition for land, water, energy, inputs
- Less biodiv, more uniformity, erosion of soils and natural capital
- Less resilience to perturbations here or in markets

Utopia

- Global move towards "sustainable nutrition" and low waste
- Different diets causing more diversified ag; more circular ag
- More multi-functional landscapes
- Efficient food system makes spaces for BECCS
- More rural employment
- More resilient landscapes, UK food system more resilient to market perturbations





High-income Asia Pacific

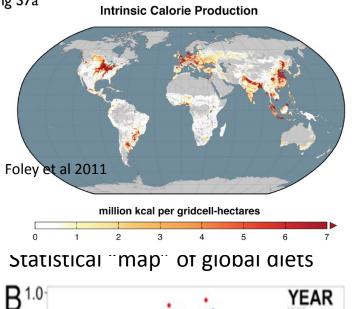
Trends in age-standardised prevalence of BMI categories in women by region

Central Asia

South Asia

Southeast Asia

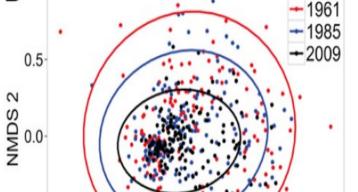
East Asia



Global homogenisation: concentration of production



Nearly 2/3 of the world's calories come from wheat, rice and maize; 86% comes from wheat, rice, maize, sugar, barley, soy, palm, potato



YEAR

1.0

Increasing homogeneity in global food supplies and the implications for food security

NMDS 1

0.5

^{3,1}, Anne D. Bjorkman^{c,d}, Hannes Dempewolf^{d,e,f}, Julian Ramirez-Villegas^{a,g,h}, Luigi Guarino^f,

-0.5

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Global connectivity through trade has benefits but carries risks



Environ. Res. Lett. 10 (2015) 024007 Puma et al 2015

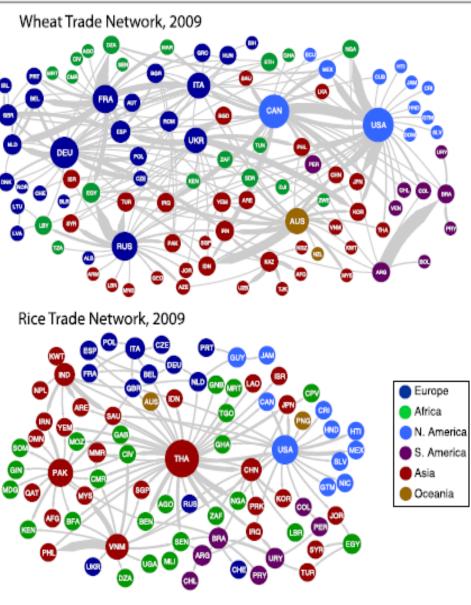
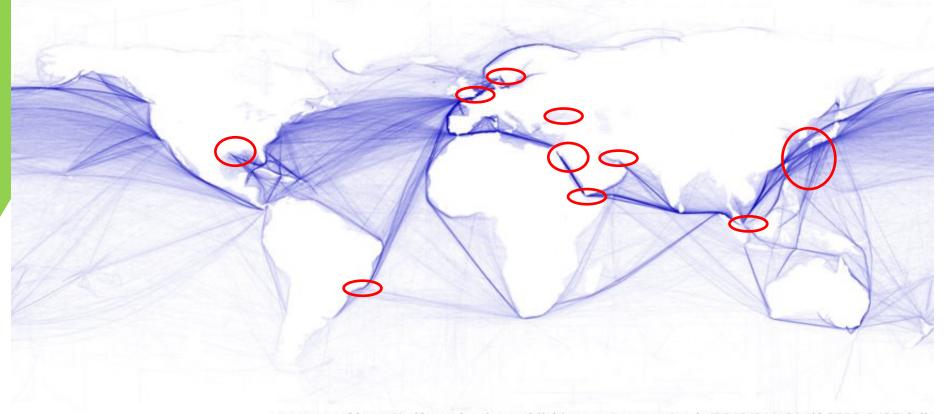
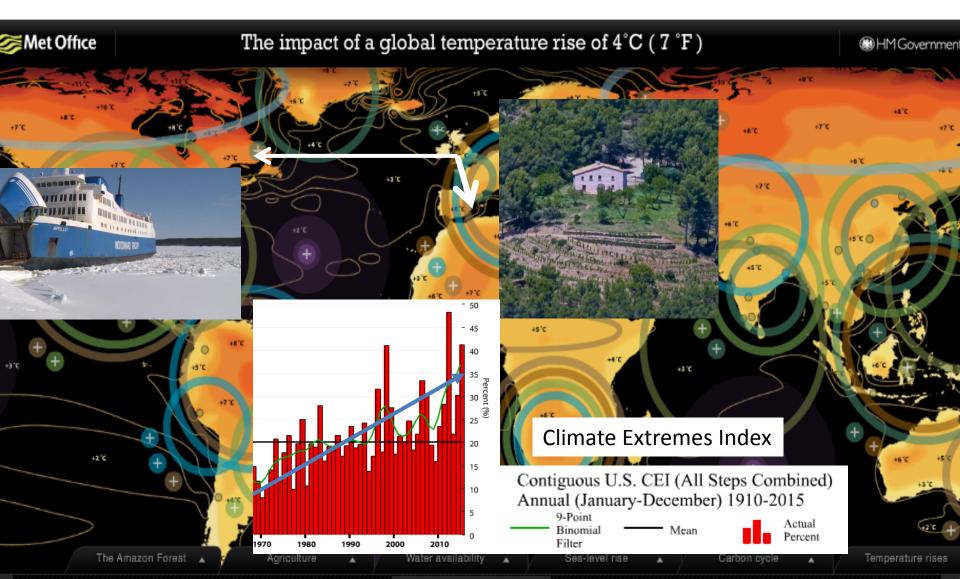


Figure 1. Wheat and rice trade networks, showing the largest export links that together account for 80% of the total trade for each network (i.e. then etwork 'backbone' [37]). Plots were produced using Cytoscape [40]. Line widths are proportional to the trade flow volume, while the size of the nodes is proportional to the average export degree (k_{out}, y) of the node. Note the three-letter country codes are listed in table S1 of the supplementary data document.



Supply chain logistics: risks and resilience







Environ. Res. Lett. 11 (2016) 055008

doi:10.1088/1748-9326/11/5/055008

Environmental Research Letters

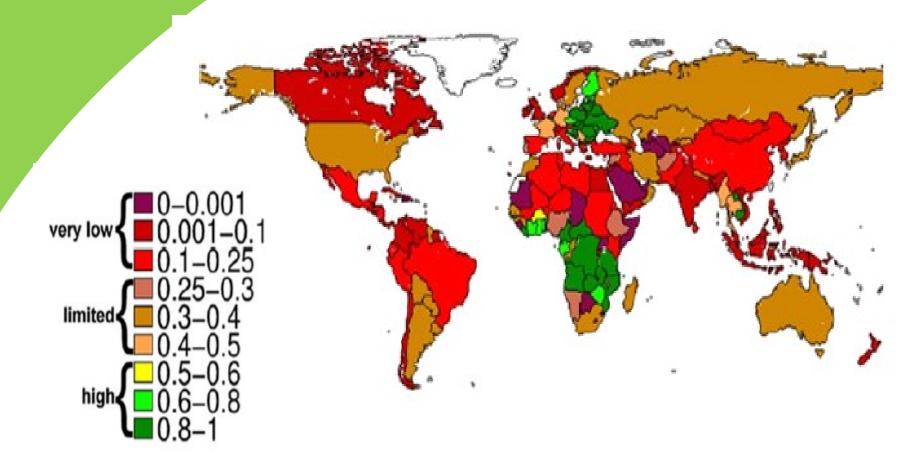
PAPER

Past and present biophysical redundancy of countries as a buffer to changes in food supply

Marianela Fader¹, Maria Cristina Rulli², Joel Carr³, Jampel Dell'Angelo⁴, Paolo D'Odorico³, Jessica A Gephart³, Matti Kummu⁵, Nicholas Magliocca⁴, Miina Porkka⁵, Christina Prell⁶, Michael J Puma⁻, Zak Ratajczak³, David A Seekell⁶, Samir Suweisʿ and Alessandro Tavoni¹⁰

" ainable, healthy food TO

Global and nation-state buffering capacity reducing





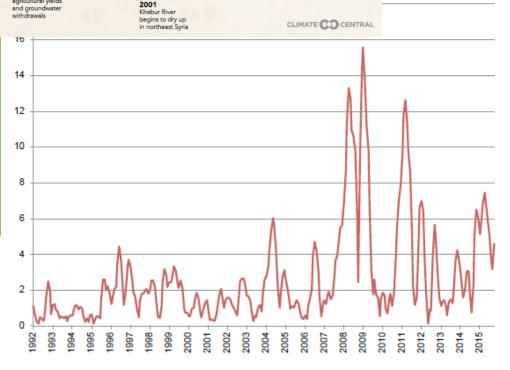
Climate change in the Fertile Crescent and implications of the recent Syrian drought

Colin P. Kelley^{a,1}, Shahrzad Mohtadi^b, Mark A. Cane^c, Richard Seager^c, and Yochanan Kushnir^c

*University of California, Santa Barbara, CA 93106; hSchool of International and Public Affairs, Columbia University, New York, NY 10027; and Lamont-Doherty Earth Observatory, Columbia University, Palisades, NY 10964

Edited by Brian John Hoskins, Imperial College London, London, United Kingdom, and approved January 30, 2015 (received for review November 16, 2014)

Before the Syrian uprising that began in 2011, the greater Fertile Crescent experienced the most severe drought in the instrumental Syria's water security by exploiting limited land and water resources without regard for sustainability (10).



2007-08

on record

Driest winter

Syrian uprising

A Syria Timeline:

Drought

1971

Hafez al-Assad

becomes president

policies to increase

agricultural vields

and implements

1995 Syrian wheat

production

self-sufficient

becomes

Policy, Drought and Conflict:

1998-2000

Drought

2005-10

Drought

Iraq War begins

elements that contributed to the uprising in Syria.

Figure 4: Relative standard deviations of monthly food price index from moving annual average, January 1991 to September 2015.

This figure is an update of the analysis done by Chatham House¹⁰, realised with IMF Food price index data.²⁵

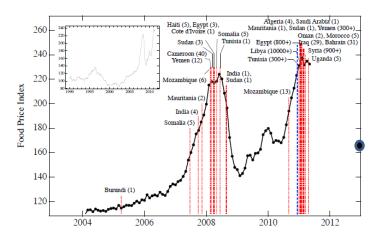
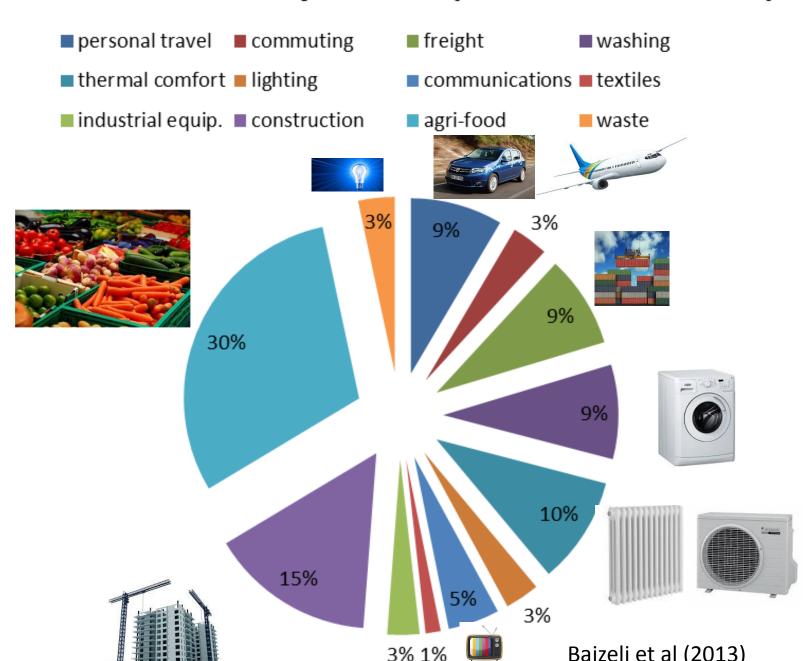


FIG. 1: Time dependence of FAO Food Price Index from January 2004 to May 2011. Red dashed vertical lines correspond to beginning dates of "food riots" and protests associated with the major recent unrest in North Africa and the Middle East. The overall death toll is reported in parentheses [26–55]. Blue vertical line indicates the date, December 13, 2010, on which we submitted a report to the U.S. government, warning of the link between food prices, social unrest and political instability [56]. Inset shows FAO Food Price Index from 1990 to 2011.

GHG emissions by service (50.6 Gt CO2e total)

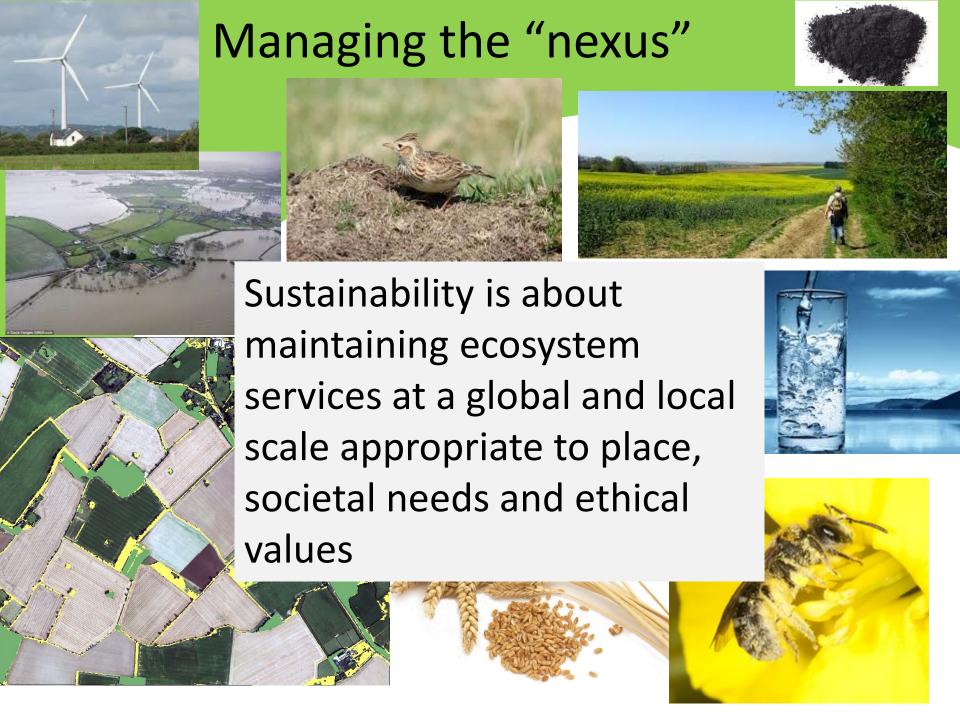




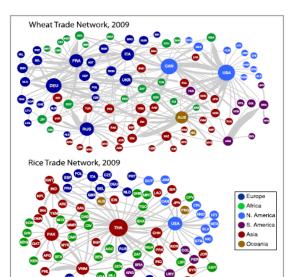




PRIORITIES AND GAPS







Climate change, biodiversity loss, soil degradation, NCD epidemic etc indicate degrees of market failure through externalising costs

Drivers for change

- Pressure on natural resources (soil+"nexus", tipping points)
- Food-related ill health (nutrition, safety, authenticity; AMR)
- Changing patterns of weather and need for resilience
- Systemic risk of global supply; pests and diseases
- Consumer-led drives for "sustainable healthy diets"
- Paris climate agreement

		Issues and	
Issue	Potential response	issues and	
Poverty/obesity/NCDS	Urban food environments Changing diets	responses	
		Issue	P
Changing weather patterns	Understanding risks Resilience of management Diversified production Supply chain logistics and diversified supply chains	Alternative futures	S S F
		Dietary demand change and how it impacts agriculture	A sy p
Climate mitigation	Increasing efficiency; carbon storage Changing diets	Pests and diseases	A p
Nexus management	"joined up" land use	Nexus management	"j

planning;

Limits

understanding scale

Tipping points and

local/planetary

boundaries

Potential response Scenarios and horizon scanning; Food systems modelling

Alternative crops and systems; "postpesticides" vs "techno-diets"; waste

AMR; globalised pests; food fraud

"joined up" land use

planning

Intensification

Precision ag; modern

biotech; extensive

farming systems

Currently projected demand

SI



Further needs

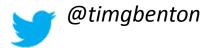


- Coordination among funders
 - G20 research prioritisation
 - Alignment of investments
 - Shared knowledge, data, infrastructure
- Visibility
 - To funders
 - To political system (G20 MACS)
 - Global reach



Thank you!

tim.benton@foodsecurity.ac.uk







Global FLW Research Platform – lessons learned & how to shape MACS collaboration beyond 2017



Outline

- **⇒** Global FLW Research Platform: Context Objectives Implementation
- **→** Outlook I: Completion of Global FLW Research Platform by MACS
- **→** Outlook II: MACS Consolidation
- **→** Outlook III: Preparation of German G20 presidency 2017



www.global-flw-research.org – MACS driven Global FLW Research Platform

Context: task referring to MACS Communiqué 2015:

- → Preliminary mapping of existing science & technology activities related to FLW (managed by Germany plus several G20 countries)
- → Coordination of MACS mapping with "Technical Platform on the Measurement and Reduction of Food Loss & Waste" (FAO)

Primary objective of MACS mapping on FLW:

- Providing a survey on existing FLW research activities as contribution to
 - enhanced information sharing
 - coherent coordination of potential joint MACS/G20 activities in the future





Global FLW Research Platform – Features

Usable in the long term



Online-tool with versatile functions



Recording FLW projects + experts



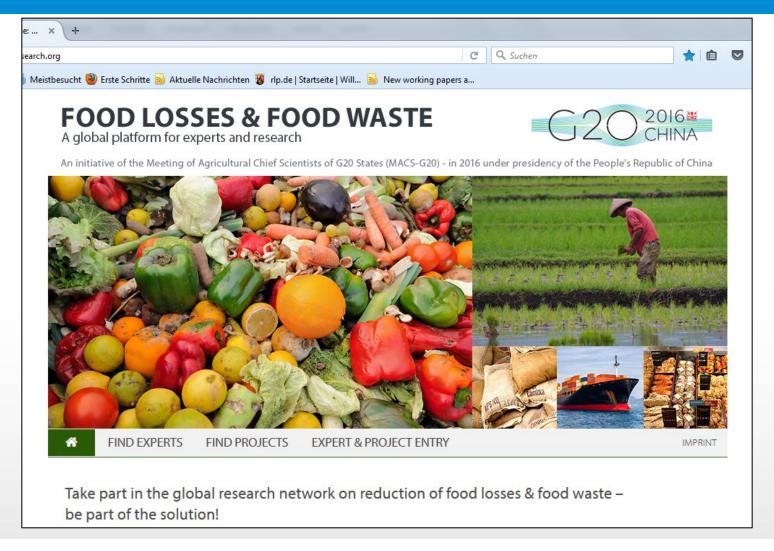
Global approach







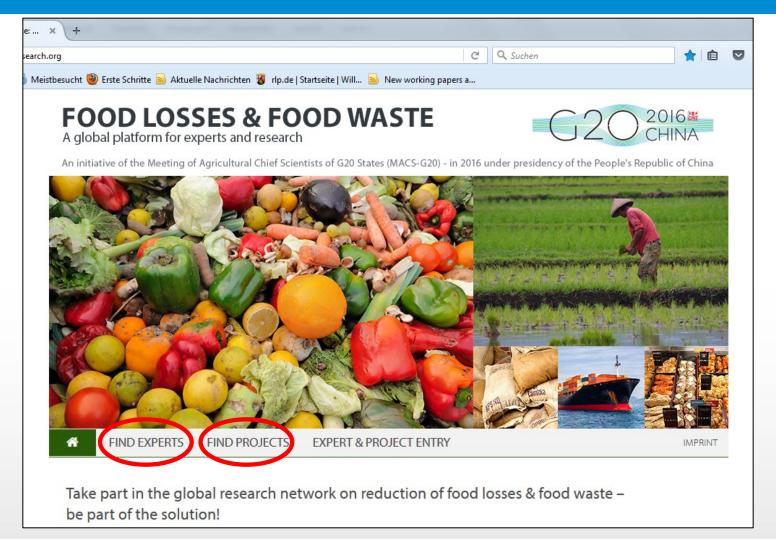
Global FLW Research Platform: www.global-flw-research.org – Implementation







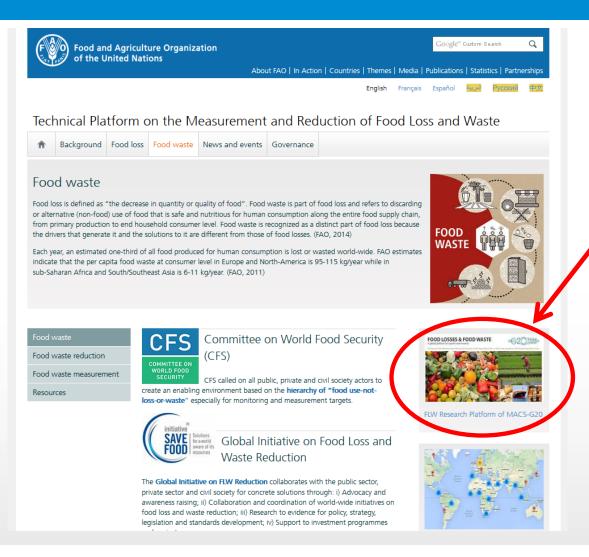
Global FLW Research Platform – Implementation







Linkages of www.global-flw-research.org



- Existing linkage to:
- "Technical Platform on the Measurement and Reduction of Food Loss and Waste" of FAO

further linkages scheduled



Outlook I: Completion of www.global-flw-research.org

Challenge: A single country can't complete FLW platform globally & keep it up-to-date!

Conclusion: We need interaction & collaboration across countries & regions!

Solution:

- **⇒** Germany guides voluntary group of "FLW focus countries" which mobilise countries/partners in their respective region to feed into www-global-flw-research.org
- Regions: Europe (volunteer: Germany)
 - Volunteers needed for:

South America, Northern & Central America,

Middle East / South-Eastern Asia,

Far East, Africa, Oceania





Outlook II: MACS consolidation

Global FLW Research Platform

= only one example for a promising collaboration approach under the auspices of MACS

Since 2012 MACS has processed further key activities ("work packages"):

- agricultural productivity and sustainability
- sharing research priorities and prioritisation models
- working group on animal diseases and high priority vaccines

Challenge:

Need to consolidate MACS format itself (including existing work packages)



Outlook II: MACS consolidation

Entry point:

Pre-condition for successful MACS activities – joint vision & strategic approach (feeding into overall G20 process & linking agricultural science policy and practice)

MACS should strive for 3 primary goals related to agricultural research, science & innovation under G20:

- 1. Being a key "katalyst" & "facilitator "of decisions made by G20 Agricultural Ministers, together with international organizations
- 2. Providing an enabling framework & suitable mechanisms for mutually agreed joint activities ("work packages")
- 3. Building on existing successful initiatives to establish "Global Research Collaboration Platform" (GRCP) models over time





Outlook III: Preparation of German G20 presidency

Key Topic for MACS/G20 & GFFA 2017 in GER: "Agriculture & Water"



Linkages with previous & current MACS topics:

- Efficient water use crucial for "Transformational productivity & sustainability lift" (2014)
- Loss of 300 km3 irrigation water per annum due to "Food Losses & Waste" (2015)
- Dealing with water scarcities and contaminations requires "Technology, Innovation & Knowledge Sharing" (2016)



Upcoming "water" initiatives could build on existing MACS activities





Outlook III: German G20 presidency 2017 – ideas for MACS

MACS related activities planned for 2017:



- Continued maintenance and completion of Global FLW Research Platform; using FLW platform as a building block ("pilot") for broader GRCP approach
- Workshop on joint FLW action & way forward see above (prior to MACS 2017)
- Workshop "Open Data for Agriculture and Nutrition" conducted by Association for Technology and Structures in Agriculture (KTBL) in collaboration with GODAN (March/April 2017); consideration of potential linkages with other G20 initiatives
- MACS 2017 (dates tbc): progress made & way forward





Contact:

Welcome to MACS 2017 in Germany!

Dr Klaus Heider Director General "Nutrition Policy, Product Safety, Innovation"

Federal Ministry of Food and Agriculture (BMEL)

Wilhelmstraße 54, 10117 Berlin, Germany

klaus.heider@bmel.bund.de Phone: +49 30 18529 3108

Maja Clausen Research and Innovation (Division 224) – EU & International

Federal Ministry of Food and Agriculture (BMEL)

Wilhelmstraße 54, 10117 Berlin, Germany

maja.clausen@bmel.bund.de Phone: +49 30 18529 4431

Stefan Lange Research Coordinator of Thünen Institute (TI)

Bundesallee 50, 38116 Braunschweig, Germany

stefan.lange@thuenen.de Phone +49 531 596 1008



